Middle Housing in the Station Area Context

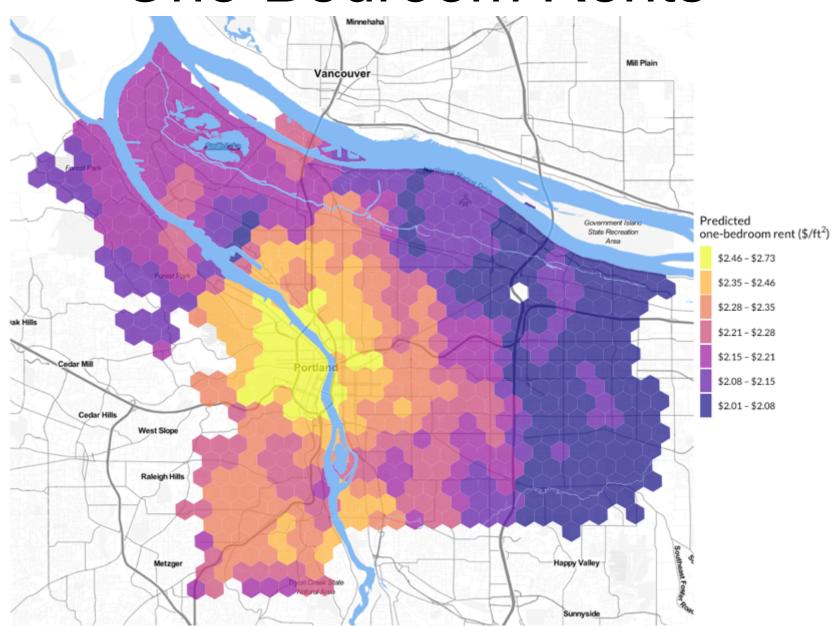
Tyler Bump
Project Director, ECONorthwest



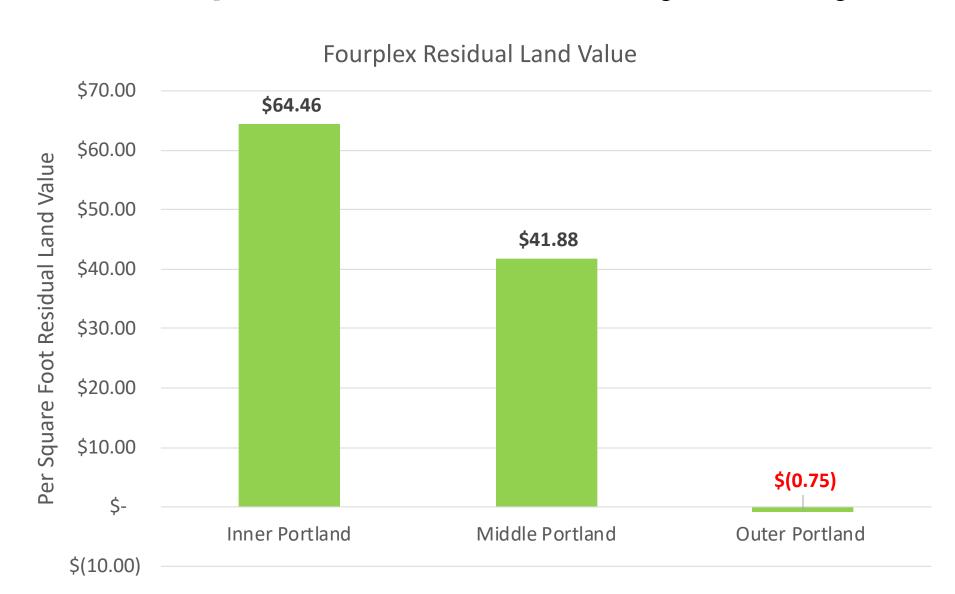


housing look like?

One-Bedroom Rents

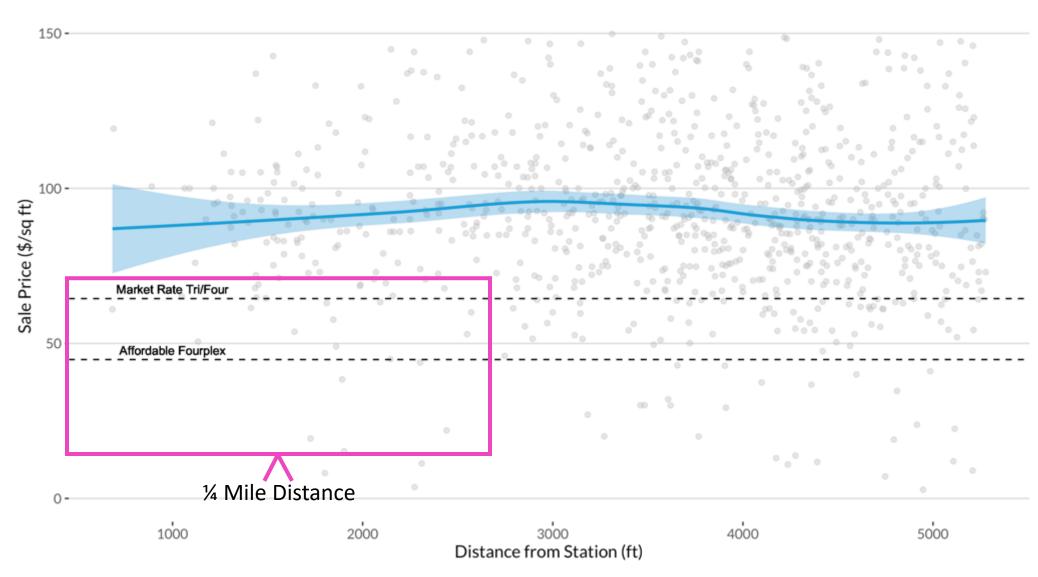


Development Feasibility Analysis



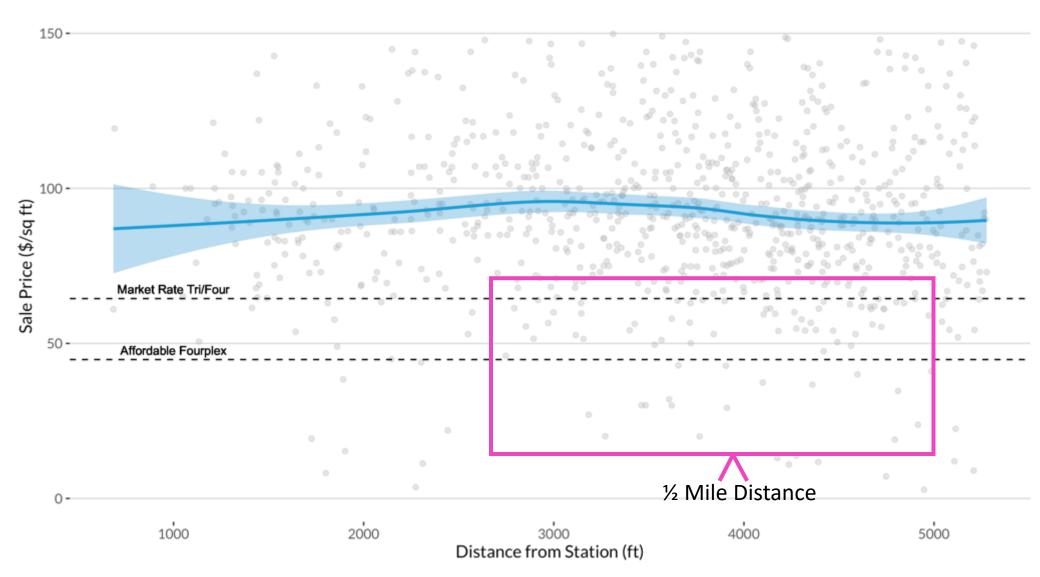
Development Feasibility Analysis

SFR Purchases, 2016-2019 N Rosa Parks Station Area

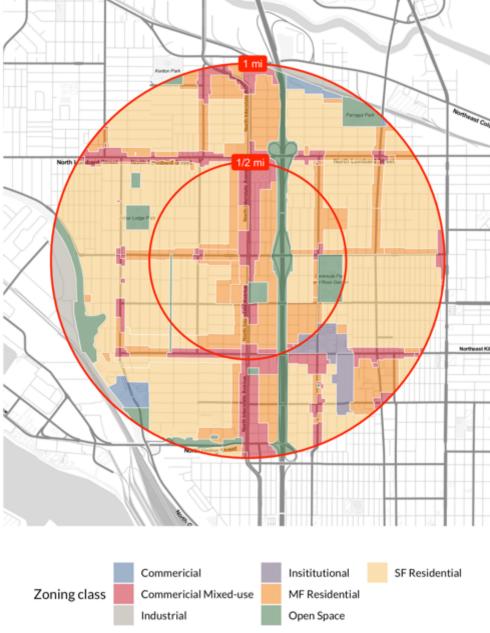


Development Feasibility Analysis

SFR Purchases, 2016-2019 N Rosa Parks Station Area



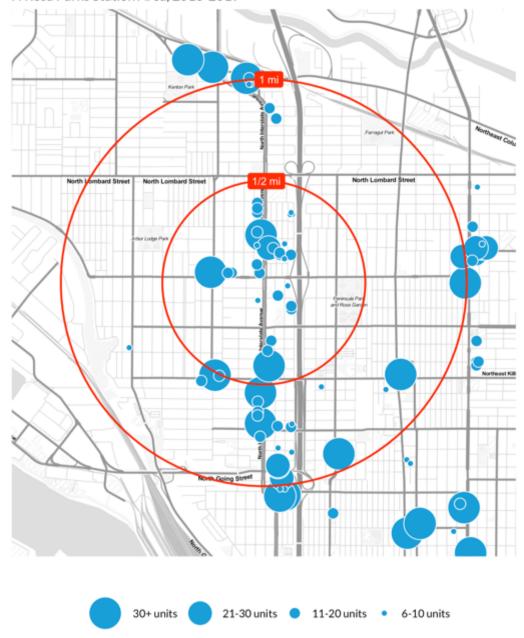
Station Area Zoning Rosa Parks Station Area, 2016-2019



Source: ECONorthwest Source: City of Portland

MFR Construction Activity

N Rosa Parks Station Area, 2016-2019



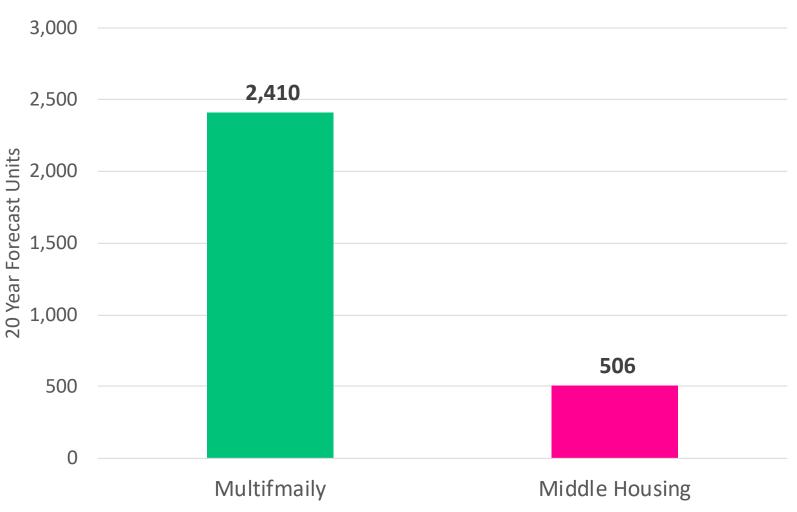
Market Rate Fourplex Feasibility N Rosa Parks Station Area, 2016-2019



ECONorthwest Source: City of Portland

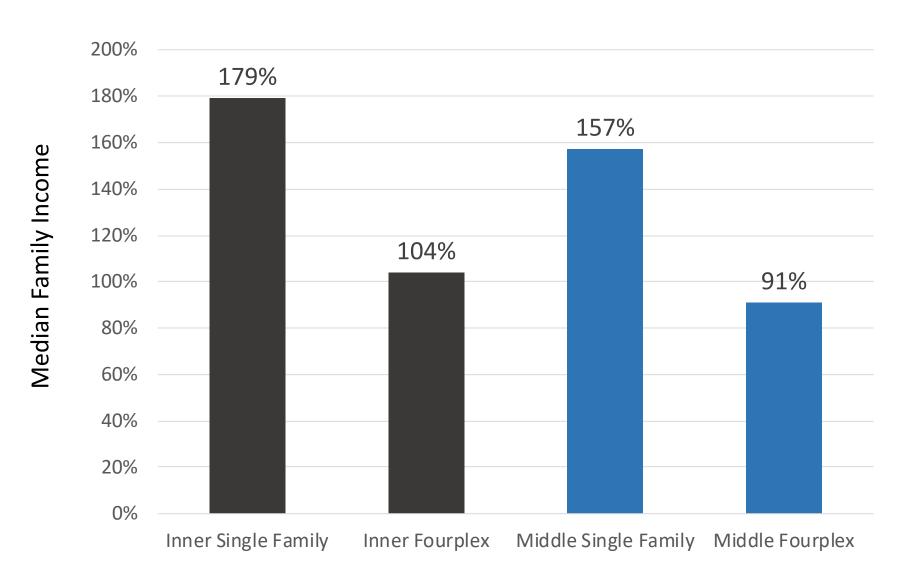
Station Area Housing Forecast



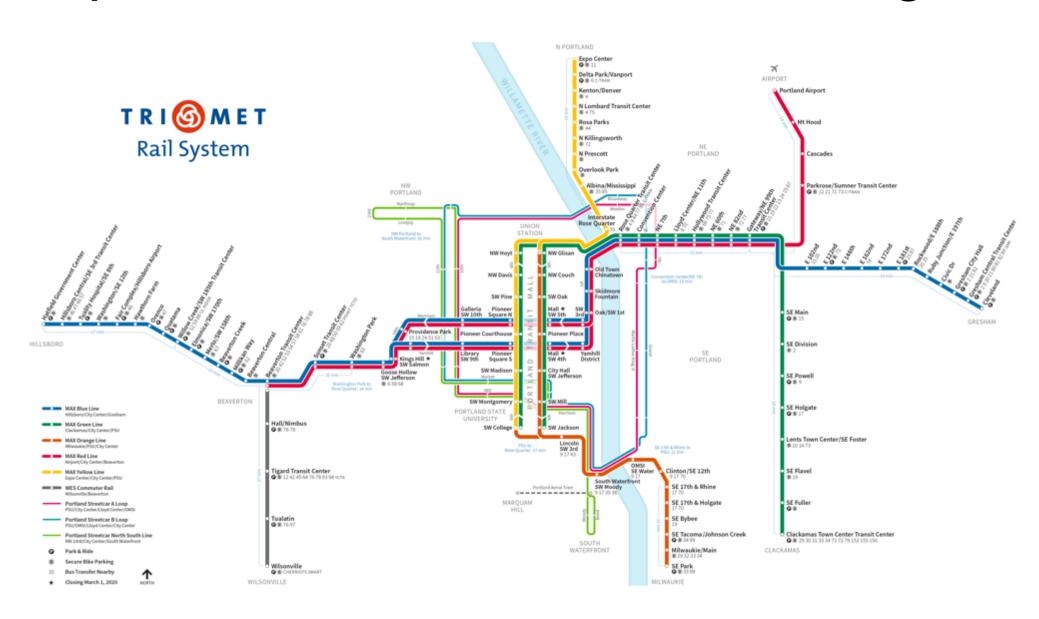


Middle housing policy increases market feasible capacity by 20% in the station area.

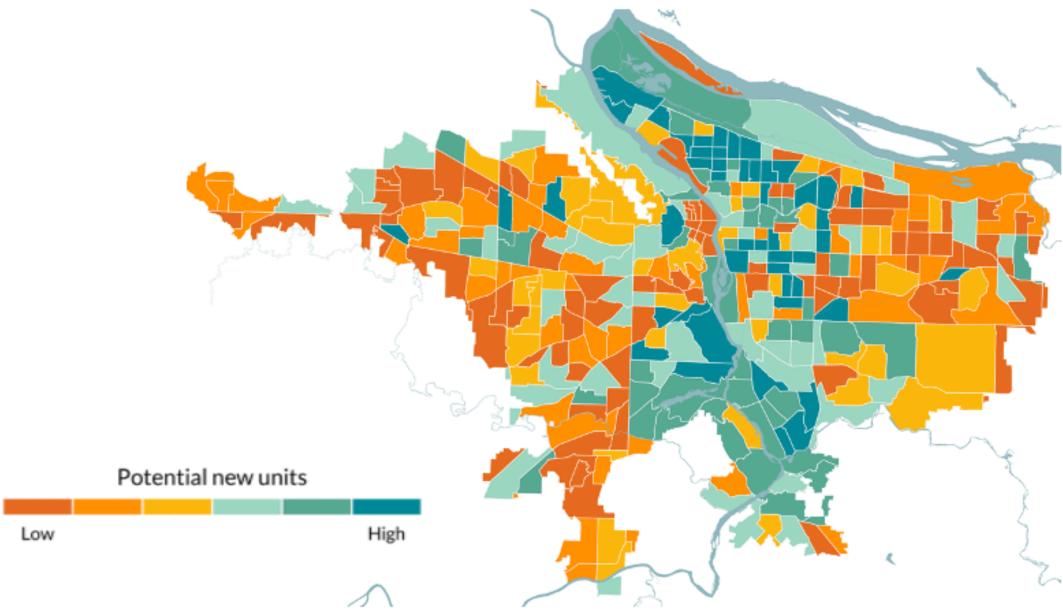
Middle Housing as a Middle Income Housing Strategy



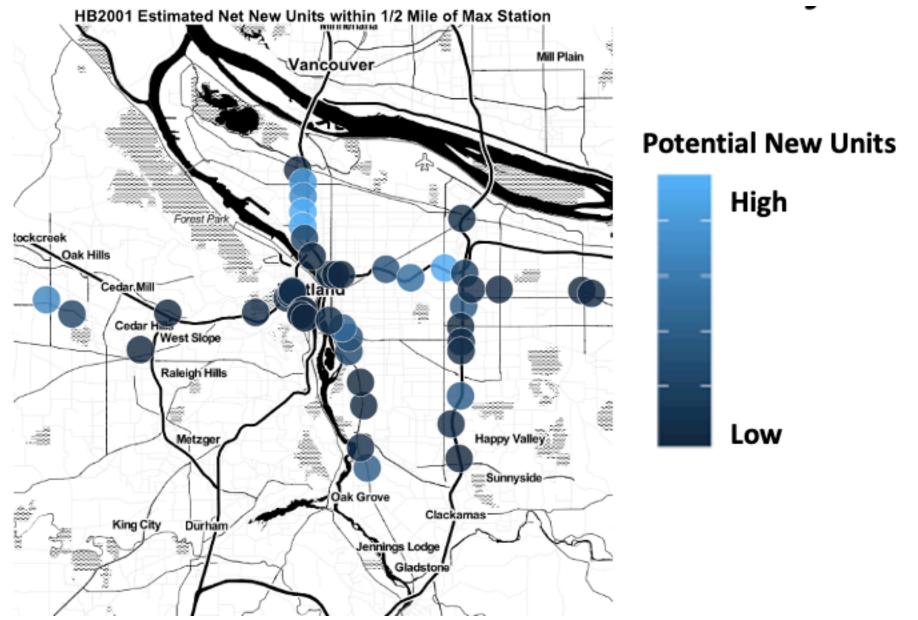
Development Markets Across the Region Vary



Regional Development Feasibility



Regional LRT Station Area Feasibility













Eugene Portland Seattle Boise